

AGMA Health Fund Plan B

1430 Broadway, Suite 1203 • New York, NY 10018

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February 7, 2017

AFFECTED MEMBERS

RE: AGMA HEALTH FUND PLAN B – ACTION REQUIRED BY FEBRUARY 28, 2017

**YOUR ACCOUNT IS AT RISK OF FORFEITING (up to \$500) OF YOUR Plan B BALANCE
(AMOUNTS RECEIVED BEFORE 8/31/13 ARE NOW SUBJECT TO RISK)**

Dear Participant:

While 2014 saw significant changes to the AGMA Health Fund Plan B, your account balance has still been available to you. One of the features of the Plan B Medical Reimbursement Program is that employer contributions in your Individual Account are available for three (3) years. The AGMA Health Fund Plan B Forfeiture Provision requires that contributions be used within three fiscal years of receipt. If contributions in your Individual Account remain unused for three (3) full fiscal years (September 1 through August 31) after being received, they are forfeited from your Individual Account (up to a maximum of \$500) and revert to the general fund to help defray administrative expenses for all participants.

Your account has an amount currently at risk of forfeiture – (*see the amount in our letter to you*) – which represents contributions on your behalf received before **September 1, 2013** and that were still unused and in your account on **August 31, 2016**. However, there is a six-month claim filing grace period; for the forthcoming forfeiture, any qualified claims incurred as far back as September 1, 2015 and through August 31, 2016 will be processed and applied to limit any potential forfeiture from your account if submitted to the Third Party Administrator by **February 28, 2017**. You may now **submit claims online** by logging in to your account at www.asonet.com and using the link to **“Update Info/Upload Claims/Documents to ASO.”**

We urge you to take advantage of the grace period and to submit a claim for reimbursable expenses incurred by August 31, 2016 without delay. However, the prompt filing of all claims will help you get the most out of your Individual Account and the plan and avoid or limit the possibility of a future forfeiture.

You can download a claim form to print out and to apply for your benefits by visiting http://www.agmafunds.org/pdf_docs/PlanBClaimForm2014.pdf. The claim form provides a partial list of Medical Expenses that qualify for reimbursement and instructions on how to submit this form.

In addition, if you can demonstrate that you suffered a forfeiture because the Fund had an incorrect address for you, you may apply within 24 months of the forfeiture for reinstatement of such amounts. Please contact the Fund Office directly at: 1430 Broadway, Suite 1203, New York, NY 10018, 212-765-3664, to apply for such a reinstatement by appeal to the Trustees.

If you have any questions regarding the Forfeiture Provisions, your Individual Account or the Medical Reimbursement Program, please contact the Third Party Administrator - **Administrative Services Only, Inc. Post Office Box 9010 303 Merrick Road, Suite 300 Lynbrook, NY 11563 Toll Free 1-866-263-1185**. You may also **view your balance online at www.asonet.com** and follow the log-in directions on the screen.

Sincerely,
Derek J. Davis
Executive Director for
Board of Trustees
AGMA HEALTH FUND